

**IN THE CHANCERY COURT OF LEWIS COUNTY
AT HOHENWALD, TENNESSEE**

In Re: Sentinel Trust Company

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Case No. 4781

FILED
AT 11:34 O'CLOCK A. M.

MAR 18 2005

JANET WILLIAMS, CLERK & MASTER
BY Selena Wix

**ORDER OF COURT REGARDING APPROVAL OF SETTLEMENT OF DISPUTE IN
TARRANT COUNTY, TEXAS BOND ISSUE**

Pending before the Court is the Sentinel Trust Receiver's Motion for Approval of Settlement Relating to the Tarrant County, Texas Bond Issue and For Approval of Final Distribution to Bondholders ("Motion").

A hearing on the Motion was held on February 28, 2005. While opposition was filed regarding the Sentinel Trust Receiver's request for approval of final distribution (and which is dealt with by separate order of Court), no opposition has been lodged concerning the approval of a settlement of a dispute reached in the Tarrant County, Texas Bond Issue matter between the Sentinel Trust Receiver, on behalf of Sentinel Trust in Liquidation, and Tri-Health Services, Inc.

Accordingly, the Court approves the settlement reached as between the Sentinel Trust Receiver and Tri-Health Services, Inc. as set forth in the Motion.

It is so ORDERED, this the 14TH day of March, 2005.

Donald P. Harris
Hon. Donald P. Harris

Submitted for Approval

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CERTIFICATE OF SERVICE

This is to certify that on March 3rd, 2005, a copy of the foregoing Order has been sent via First Class U.S. Mail, postage prepaid to:

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